



## FINANCIAL STATEMENT OF CORPORATE DEBTOR

Submitted for Government  
Action on Claims Due  
To the United States

(Use Additional Sheets Where Needed)

1. Name (Debtor) \_\_\_\_\_ Type: For Profit ( )  
Not for Profit ( )

2. Business Address \_\_\_\_\_  
Street City State Zip

Note: Attach Schedule of all Business Addresses

3. Foreign \_\_\_\_\_ Domestic \_\_\_\_\_

4. Legal form of business organization during last five (5) years.

\_\_\_\_\_ Corporation \_\_\_\_\_ Subchapter S Corporation

\_\_\_\_\_ Partnership \_\_\_\_\_ Proprietorship

\_\_\_\_\_ Limited Liability Company \_\_\_\_\_ Trust

\_\_\_\_\_ Other? \_\_\_\_\_

5. State of incorporation \_\_\_\_\_ Date of incorporation \_\_\_\_\_

6. Name of registered agent \_\_\_\_\_

7. Address of registered agent \_\_\_\_\_

8. Name and address of principal stockholders. Number of shares owned by each. (If more than 7 shareholders, list only those with 5% or more stock ownership.)

Total outstanding shares \_\_\_\_\_

	<u>Name</u>	<u>Address</u>	<u>Shares</u>
(1)	_____	_____	_____
		_____	
(2)	_____	_____	_____
		_____	
(3)	_____	_____	_____
		_____	

	<u>Name</u>	<u>Address</u>	<u>Shares</u>
(4)	_____	_____	_____
		_____	
(5)	_____	_____	_____
		_____	
(6)	_____	_____	_____
		_____	
(7)	_____	_____	_____
		_____	

9. (A) Name and address of current (and for previous five years) officers and number of shares held by each. (If more than 7 shareholders, list only those who had 5% or more ownership)

	<u>Name</u>	<u>Address</u>	<u>Shares</u>	<u>Terms</u>
(1)	_____	_____	_____	_____
		_____		
(2)	_____	_____	_____	_____
		_____		
(3)	_____	_____	_____	_____
		_____		
(4)	_____	_____	_____	_____
		_____		
(5)	_____	_____	_____	_____
		_____		
(6)	_____	_____	_____	_____
		_____		
(7)	_____	_____	_____	_____
		_____		

(B) Name and address of current (and for previous five years) members of board of directors and number of shares held by each. *(Attach additional sheets as needed)*

	<u>Name</u>	<u>Address</u>	<u>Shares</u>	<u>Terms</u>
(1)	_____	_____	_____	_____
		_____		
(2)	_____	_____	_____	_____
		_____		
(3)	_____	_____	_____	_____
		_____		
(4)	_____	_____	_____	_____
		_____		
(5)	_____	_____	_____	_____
		_____		
(6)	_____	_____	_____	_____
		_____		
(7)	_____	_____	_____	_____
		_____		

10. Has this organization ever issued a prospectus for the sale of stock? YES ( ) NO ( ).  
If Yes, list date, number, and type of shares for each prospectus during the last five years.

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

- (A) Registration on national or local stock exchange(s). (Give details, including date of registration and/or delisting).

(1) \_\_\_\_\_

(2) \_\_\_\_\_

- (B) Total authorized shares for each type issued and present market value per share on each type of stock (or book value if not actively traded).

	<u>Type of Shares</u>	<u>Total Shares</u>	<u>Book Value</u>	<u>Market Value</u>
(1)	_____	_____	_____	_____
(2)	_____	_____	_____	_____
(3)	_____	_____	_____	_____
(4)	_____	_____	_____	_____

- (C) Total outstanding shares of each type of stock currently being held as treasury stock.

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

- (D) Total outstanding shares of each type of stock.

\_\_\_\_\_  
\_\_\_\_\_

- (E) Amount of bonded debt and principal bondholders.

\_\_\_\_\_  
\_\_\_\_\_

11. List states and municipalities to which taxes have been paid and/or are being paid. Describe nature and amount of such taxes, state most recent year of payment thereof and whether tax payments are current.

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

12. Has this organization filed United States income tax returns during the last 5 years?  
Yes ( ) No ( )

To which Internal Revenue Service Office(s) \_\_\_\_\_

What years? \_\_\_\_\_

Are Federal tax payments current? Yes ( ) No ( )

Provide income tax returns for the latest five (5) years.

13. Name and address of:

(A) Organization's Independent Certified Public Accountants

\_\_\_\_\_  
\_\_\_\_\_

(B) Attorney(s) retained by organization from:

\_\_\_\_\_ To \_\_\_\_\_

\_\_\_\_\_  
\_\_\_\_\_

14. Has this organization filed financial forms with any organization or government entity? List name of organization or entity, date and type of financial form.

\_\_\_\_\_  
\_\_\_\_\_

15. Does this organization have financial statements (i.e. income statement, balance sheet, statement of changes in financial position etc.) for the five most recent calendar or fiscal years? YES ( ) NO ( )

If yes, submit one copy of each. (Audited or certified financial statements are preferred). If financial statements are submitted, answer only questions (2)(a), (2)(b), and (3)(a).

(1)	<u>Assets</u>	<u>Amounts</u>			
	Years	_____	_____	_____	_____
	Cash	\$ _____	_____	_____	_____
	Securities	\$ _____	_____	_____	_____

Existing Facilities	\$	_____	_____	_____	_____	_____
Equipment	\$	_____	_____	_____	_____	_____
Original Cost	\$	_____	_____	_____	_____	_____
Depreciation	\$	_____	_____	_____	_____	_____
Inventory	\$	_____	_____	_____	_____	_____
Accounts Receivable	\$	_____	_____	_____	_____	_____
Other	\$	_____	_____	_____	_____	_____
Total Assets	\$	_____	_____	_____	_____	_____

  

(2)	<u>Liabilities and Stockholders Equity</u>	Specify Years	_____	_____	_____	_____
Loans Payable <sup>1</sup>						
Principal	\$	_____	_____	_____	_____	_____
Monthly Payments	\$	_____	_____	_____	_____	_____
Mortgages <sup>2</sup>						
Principal	\$	_____	_____	_____	_____	_____
Monthly Payments	\$	_____	_____	_____	_____	_____
Accounts Payable	\$	_____	_____	_____	_____	_____
Deferred Taxes	\$	_____	_____	_____	_____	_____
Insurance Premiums	\$	_____	_____	_____	_____	_____

<sup>1</sup> Complete loan information as requested on page 8, under a) Loans Payable.

<sup>2</sup> Complete mortgage information as requested on page 8, under b) Mortgages Payable.

Other \$ \_\_\_\_\_

**Stockholder's Equity**

Common Stock \$ \_\_\_\_\_

Paid-in-Capital \$ \_\_\_\_\_

Retained Earnings \$ \_\_\_\_\_

Total Liabilities and  
Stockholder's Equity \$ \_\_\_\_\_

**a) Loans Payable**

	<u>Owed to/Purpose</u>	<u>Term/Interest Rate</u>	<u>Collateral/Cosigner</u>
1)	_____	_____	_____
2)	_____	_____	_____
3)	_____	_____	_____

	<u>Monthly Payments</u>	<u>Original Amount/Date</u>	<u>Collateral/Cosigner</u>
1)	_____	_____	_____
2)	_____	_____	_____
3)	_____	_____	_____

**b) Mortgages Payable**

	<u>Owed to/Purpose</u>	<u>Term/Interest Rate</u>	<u>Collateral/Cosigner</u>
1)	_____	_____	_____
2)	_____	_____	_____
3)	_____	_____	_____



	<u>Monthly Payments</u>	<u>Original Amount/Date</u>	<u>Present Balance</u>
1)	_____	_____	_____
2)	_____	_____	_____
3)	_____	_____	_____
(3)	<u>Income/Expenses</u>		
	Gross Income		
Net Sales	\$ _____	_____	_____
Interest Income	\$ _____	_____	_____
Dividends	\$ _____	_____	_____
Other	\$ _____	_____	_____
	<u>Operating Expenses</u>		
Wages	\$ _____	_____	_____
Overhead	\$ _____	_____	_____
Lease Pmts	\$ _____	_____	_____
Interest Expense	\$ _____	_____	_____
Cost of Sales	\$ _____	_____	_____
Net Income	\$ _____	_____	_____

a) In addition, provide the following firm size information:

- (1) Number of employees \_\_\_\_\_
- (2) Size of warehouse \_\_\_\_\_
- (3) Number and size  
Of shipments \_\_\_\_\_

Attach the following additional years for question 15 on a separate sheet: \_\_\_\_\_

16. Does this organization maintain bank accounts: YES ( ) NO ( )  
If yes, give names and addresses of banks, savings and loan associations, and other such entities,  
within the United States or located elsewhere. Indicate name and number of accounts and balances.

(A) Banks

<u>Name of Bank</u>	<u>Account #</u>	<u>Balance (Approximate)</u>

(B) Savings & Loan Associations or Other Such Entities

<u>Name of Entity</u>	<u>Account #</u>	<u>Balance (Approximate)</u>

(C) Trust Account(s)

<u>Name of Entity</u>	<u>Account #</u>	<u>Balance (Approximate)</u>

(D) Other Account(s)

<u>Name of Entity</u>	<u>Account #</u>	<u>Balance (Approximate)</u>
_____	_____	_____
_____	_____	_____
_____	_____	_____

17. List all commercial paper, negotiable or non-negotiable in which the organization has any interest whatsoever, presently in transit or in the possession of any banking institution. Describe such paper and the organization's interest therein, and state its present location. List all accounts and loans receivable in excess of \$300.00 and specify if due from an officer, stockholder, or director.
- \_\_\_\_\_
- \_\_\_\_\_
- \_\_\_\_\_
18. Has this organization engaged in any joint loan agreements, including letters of credits, with any other organization(s)? YES ( ) NO ( ) If yes, describe all such agreements.
- \_\_\_\_\_
- \_\_\_\_\_
- \_\_\_\_\_
19. Does this organization have any debt coinsured by another organization? YES ( ) NO ( ) If yes, describe all such agreements.
- \_\_\_\_\_
- \_\_\_\_\_
- \_\_\_\_\_
20. List all equity participation in other organizations both domestic and foreign in which this organization has an interest, including the type, amount and terms of such interest.
- \_\_\_\_\_
- \_\_\_\_\_
- \_\_\_\_\_

21. List all debt participation in other organizations both domestic and foreign in which this organization has an interest, including the type, amount and terms of such interest.

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22. Is this organization presently:

(A) Active

(Answer no for inactive; but,  
still in business)

Yes ( ) No ( )

(B) Void and/or terminated  
State authorities

Yes ( ) No ( )

(C) Otherwise dissolved

1) Date \_\_\_\_\_

2) By whom \_\_\_\_\_

3) Reason \_\_\_\_\_

23. (A) List corporate salaries to and/or drawings of the following personnel for the last five taxable years:

Position (Including officers)	Specify Year					
President	\$	_____	_____	_____	_____	_____
Chairman/Board	\$	_____	_____	_____	_____	_____
Secretary	\$	_____	_____	_____	_____	_____
Treasurer	\$	_____	_____	_____	_____	_____
Member(s) - LLC	\$	_____	_____	_____	_____	_____
Other _____	\$	_____	_____	_____	_____	_____

(B) List the five most highly compensated employees or officers other than above, describe position and set forth annual salary and/or bonus for last five taxable years:

	<u>Name</u>	<u>Position</u>	<u>Specify Year</u>				
			_____	_____	_____	_____	_____
1.	_____	_____	\$ _____	_____	_____	_____	_____
2.	_____	_____	\$ _____	_____	_____	_____	_____
3.	_____	_____	\$ _____	_____	_____	_____	_____
4.	_____	_____	\$ _____	_____	_____	_____	_____
5.	_____	_____	\$ _____	_____	_____	_____	_____

(C) Describe the nature of the compensation paid to the persons listed in (A) and (B) above and set forth any stock options, profit sharing, royalties, or other deferred compensation rights of said persons.

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

24. List organizations commercial activity (fields of activity resulting in income) and SIC Code.

	<u>Commercial Activity</u>	<u>SIC Code</u>
Primary	_____	_____
Other 1.	_____	_____
Other 2.	_____	_____
Other 3.	_____	_____

25. List all other supplementary fields of activity in which this organization is engaged, either directly, through subsidiaries, or affiliates, stating the name(s) and state(s) of incorporation of such subsidiaries or affiliates.

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

26. Has this organization at any time been the subject of any proceeding under the provisions of any state insolvency law or the Federal Bankruptcy Act, as amended? YES ( ) NO ( )  
If yes, supply the following information as to each such proceeding:

(A) Date (Commencement) \_\_\_\_\_

(B) Date (Termination) \_\_\_\_\_

(C) Discharge or other disposition, if any, and operative effect thereof:

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

(D) State Court \_\_\_\_\_ Federal Court \_\_\_\_\_  
County District

(E) Docket No. \_\_\_\_\_

27. (A) List all real estate, and personal property of an estimated value in excess of \$500.00 owned or under contract to be purchased by this organization and where located:

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

(B) List and describe all judgments, recorded and unrecorded:

Against the organization

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

In favor of the organization

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

- (C) List and describe all other encumbrances against real estate owned by the organization:  
(include but not limited to mortgages, recorded or unrecorded)

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- (D) List and describe all other encumbrances (including but not limited to security interest, whether preferred or not) against any such personal property owned by the organization as is listed in 28 (A) above.

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- (E) List and describe location of real state, including real estate being purchased under contract, with name and address of seller and contract price:

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28. List all life insurance, now in force on any or all officers, directors, and/or key employees, setting forth face amounts, names of life insurance companies and policy numbers where this organization has an "insurable interest" and/or is paying the premium or part of same. Where applicable, indicate under which policy(s) this organization is a beneficiary, type policy(s), yearly premium and location of policy(s). In addition, describe the conditions of and borrowing options available under each policy.

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29. For the following types of policies, list all primary and excess insurance policies, the deductible

amounts, per occurrence and aggregate coverage limit for each policy. List all policies held by the firm (or predecessor firms) starting from the date which the pollution incident began. *Include the name and address of each insurer, policy numbers and the effective dates for each policy*

(A) Comprehensive general liability

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(B) Environmental impairment liability

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(C) Other policies for which coverage might apply including participation in risk retention pools.

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(D) Other

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30. List all transfers of any and all assets, real and/or personal property (over \$300.00) made by this



organization OTHER THAN IN THE ORDINARY COURSE OF BUSINESS, during the last three (3) calendar years and state to whom transfer was made. Describe compensation paid by recipient and to whom.

<u>Date</u>	<u>Amount</u>	<u>Property Transferred</u>	<u>To Whom</u>	<u>Conditions of Transfer</u>

31. Is this corporation a party in any lawsuit now pending? YES ( ) NO ( )  
If yes, give details below

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32. Please list names and addresses of any persons or other business entity, holding funds in escrow or trust for this organization, or any of its subsidiaries or affiliates.

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33. Other information requested:

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34. Additional remarks:

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35.

**VERIFICATION AND AFFIDAVIT**

With knowledge of the penalties for false statements provided by 18 United States Code 1001 (\$10,000 fine and/or five (5) years imprisonment) and with knowledge that this financial statement is submitted by me as a responsible officer of this organization to affect potential action by EPA and the Department of Justice, I hereby certify that I believe I completely understand the above statement, and that it is a true and complete statement of all organization income and assets, real and personal, whether held in the company name or otherwise.

Date: \_\_\_\_\_

\_\_\_\_\_  
Affiant (Officer) Name

\_\_\_\_\_  
Corporate Position

\_\_\_\_\_  
Signature